

Getting Paid Calls Worksheet

Name of Client _____

Phone _____

Time Zone _____

COVID life:

Kids _____

Wife _____

Hobbies _____

Vacation Favorite Spot _____

Other notes:

Pays best by: () CC () Check () Other _____

Project Name(s)

Inv. Date _____ Inv. # _____ Inv. Date _____ Inv. # _____

Inv. Date _____ Inv. # _____ Inv. Date _____ Inv. # _____

Inv. Date _____ Inv. # _____ Inv. Date _____ Inv. # _____

Total Amt. Owed \$ _____

Amount they can pay \$ _____

Expected Date _____

Date Received _____

Called back _____

Please consider what you can do, and I'll call in a couple days to see what you figured out, so I know how to pay my bills.

Thank you for your time and consideration of how YOU CAN HELP me deal with this whole STAY-AT-HOME thing that we are in together. I'm looking forward to getting back to work and helping you with your needs.